**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 6 July 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN644”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 7 July 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN644

**Nominal Issued** R25,000,000.00

**Issue Price** 100%

**Coupon** 7.092% (3 Month JIBAR as at 07 July 2021 of …% plus 340bps)

**Maximum Interest 8.44850%**

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 6 May 2024

**Books Close Date** 25 January, 24 April, 25 July, 25 October

**Interest Payment Date(s)** 4 February, 4 May, 4 August, 4 November

**Last Day to Register** By 17:00 on24 January, 23 April, 24 July, 24 October

**Issue Date** 7 July 2021

**Date Convention** Following

**Interest Commencement Date** 7 July 2021

**First Interest Payment Date** 4 August 2021

**ISIN No.** ZAG000177841

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN644%20PricingSupplement0707.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN644%20PricingSupplement0707.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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